Note:
This form contains information necessary to create a PTE account with the Department. If you are a first-time Ohio PTE filer, this form must accompany your first estimated payment and UPC voucher. This form is not required if your first contact with the Department is filing a PTE return (IT 4708, IT 1041, or IT 1140); since these returns contain the same information to create the PTE account.

If you have never filed a PTE return, but have already made your first estimated payment, please submit this form as soon as possible.

Federal Employer Identification Number (FEIN) (Required. “Applied for” is not acceptable)

SSN of Decedent (estates only)

Name

Address, city, state and ZIP code

Foreign Address (if applicable)

Foreign Country Code (if applicable)

Type of Organization: (check the one box that applies)

- S-Corp
- LLC
- Partnership (All types including limited (LP), limited liability (LLP), general (GP), etc.)
- Trust (check all that apply)
  - Simple or Complex
  - Resident or Non-Resident
  - Irrevocable
  - Testamentary
- Estate
  - Bankruptcy or Decedent
- Other (explain: ______________________)

I Intend to File the Following Forms (check all that apply):

- Fiduciary Income Tax-Trust (Form IT-1041)
- Fiduciary Income Tax Estate (Form IT-1041)
- Pass Through Entity & Trust Withholding Tax (Form IT-1140)
- Pass Through Entity Composite Income Tax (Form IT-4708)

Date of first operations in Ohio: _______________ NAICS code: _______________

Financial year begin date: _______________ Financial year end date: _______________

Contact Information:

Name          Title          Phone#          Email          Date

Mail this form to:
Ohio Department of Taxation
Employment Tax Division
Pass Through Entity Section
PO Box 2476
Columbus, OH 43216-2476
eFax: 206-984-1685
e-mail: pass-throughentity@tax.state.oh.us