

Do not use staples.



Department of Taxation



Taxable year beginning in

2014

IT 1040 Individual Income Tax Return Rev. 11/14

Use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Enter school district # for this return (see pages 45-50).

SD#

Use UPPERCASE letters.

Your first name M.I. Last name

Spouse's first name (only if married filing jointly) M.I. Last name

Mailing address (for faster processing, use a street address)

City State ZIP code Ohio county (first four letters)

Home address (if different from mailing address) - do NOT show city or state ZIP code County (first four letters)

Foreign country (provide this information if the mailing address is outside the U.S.) Foreign postal code

Ohio Residency Status - Check applicable box Full-year resident Part-year resident Nonresident Indicate state

Check applicable box for spouse (only if married filing jointly) Full-year resident Part-year resident Nonresident Indicate state

Filing Status - Check one (as reported on federal income tax return, with limited exceptions - see instructions on page 13)

Single, head of household or qualifying widow(er) Married filing jointly Married filing separately (enter spouse's SS#)

Required to file Schedule IT S (see instructions on page 9)

Do not staple or otherwise attach. Place your W-2(s), check (payable to Ohio Treasurer of State), Ohio form IT 40P and any other supporting documents or statements after the last page of your return. Include forms W-2G and 1099-R if tax was withheld.

Go paperless. It's FREE! Visit tax.ohio.gov to try Ohio I-File.

Most taxpayers who file their returns electronically and request direct deposit will receive their refunds in 10-15 business days. Paper returns will take approximately 30 days to process.

Ohio Political Party Fund Yes No

Do you want \$1 to go to this fund? If joint return, does your spouse want \$1 to go to this fund? Note: Checking "Yes" will not increase your tax or decrease your refund.

INCOME AND TAX INFORMATION - If amount is negative, shade the negative sign ("-") in the box provided.

Table with 10 rows and 10 columns for income and tax information. Includes lines for Federal adjusted gross income, adjustments, Ohio adjusted gross income, personal exemption, Ohio taxable income, tax, Schedule B credits, Ohio tax less credits, income-based exemption credit, and Ohio tax less exemption credit.

If line 2 (on page 1) is -0- or blank, do not mail page 3.



Department of Taxation



Taxable year beginning in

2014

IT 1040 Rev. 11/14 Individual Income Tax Return

SSN [] [] [] [] [] [] [] [] [] [] [] []

SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).

Table with 10 columns for digits and 7 rows of addition items (33-35g) with corresponding grid boxes.

Row 36: Total additions (add lines 33 through 35g ONLY and enter here) with grid boxes.

Deductions (deduct income items only to the extent included on page 1, line 1).

Table with 10 columns for digits and 18 rows of deduction items (37a-48) with corresponding grid boxes.

Row 49: Total deductions (add lines 37a through 48 ONLY) with grid boxes.

Row 50: Net adjustments – If line 36 is MORE THAN line 49, enter the difference here and on line 2 as a positive amount. If line 36 is LESS THAN line 49, enter the difference here and on line 2 as a negative amount with grid boxes.

If line 7 (page 1) and lines 13 and 23 (page 2) are all -0- or blank, do not mail page 4.

SCHEDULE B – Nonbusiness Credits

51. Retirement income credit (limit \$200 per return). See the table on page 30 of the instructions	51.														00
52. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per return)	52.														00
53. Lump sum distribution credit (you must be 65 or older to claim this credit)	53.														00
54. Child care and dependent care credit (see the worksheet on page 30 of the instructions)	54.														00
55. Lump sum retirement credit	55.														00
56. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise, enter -0-	56.														00
57. Displaced worker training credit (see the worksheet and instructions on pages 31 and 32) (limit \$500 per taxpayer)	57.														00
58. Ohio political contributions credit (limit \$50 per taxpayer)	58.														00
59. Total Schedule B credits (add lines 51 through 58). Enter here and on page 1, line 7	59.														00

SCHEDULE C – Full-Year Ohio Resident Credit

60. Enter the portion of line 3 on page 1 subjected to tax by other states or the District of Columbia while you were an Ohio resident (limits apply – see page 32 of the instructions)...	60.														00
61. Enter Ohio adjusted gross income (line 3 on page 1)	61.														00
62. Divide line 60 by line 61 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12 and enter the result here.....	62.														00
63. Enter the 2014 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see page 32 of the instructions)	63.														00
64. Enter the smaller of line 62 or line 63. This is your Ohio resident tax credit. Enter here and on line 69 below. If you filed a return for 2014 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below	64.														00
		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency) to

65. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include Ohio form IT 2023 if required (see page 32 of the instructions).....	65.														00
66. Enter the Ohio adjusted gross income (line 3 on page 1)	66.														00
67. Divide line 65 by line 66 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 70 below	67.														00

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

68. Enter the amount from line 10 of Schedule E, Nonrefundable Business Credits (see page 32 of the instructions).....	68.														00
69. Enter the amount from line 64 above	69.														00
70. Enter the amount from line 67 above	70.														00
71. Add lines 68, 69 and 70. Enter here and on page 2, line 13	71.														00

REFUNDABLE CREDITS – INCLUDE CERTIFICATE(S) AND K-1(S)

72a. Business jobs credit	72b. Pass-through entity credit	72c. Historic preservation credit
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
72d. Motion picture production credit	72e. Financial Institutions Tax (FIT) credit	
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
73. Total of lines 72a-e. Enter here and on page 2, line 23.		
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

