

Do not use staples.



Department of Taxation



12000102

Taxable year beginning in

2012

IT 1040 Rev. 10/12 Individual Income Tax Return

Use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Input boxes for Social Security numbers and checkboxes for deceased status.

Use UPPERCASE letters.

Your first name, M.I., Last name

Spouse's first name (only if married filing jointly), M.I., Last name

Mailing address (for faster processing, use a street address)

City, State, ZIP code, Ohio county (first four letters)

Home address (if different from mailing address) - do NOT show city or state, ZIP code, County (first four letters)

Foreign country (provide this information if the mailing address is outside the U.S.), Foreign postal code

E-mail address

Ohio Residency Status - Check applicable box: Full-year resident, Part-year resident, Nonresident. Indicate state.

Check applicable box for spouse (only if married filing jointly): Full-year resident, Part-year resident, Nonresident. Indicate state.

Filing Status - Check one (as reported on federal income tax return): Single or head of household or qualifying widow(er), Married filing jointly, Married filing separately. (enter spouse's SS#)

Do not use staples, tape or glue. Place your W-2(s), check (payable to Ohio Treasurer of State) and Ohio form IT 40P on top of your return. Include forms W-2G and 1099-R if tax was withheld. Place any other supporting documents or statements after the last page of your return.

Ohio Political Party Fund - Do you want \$1 to go to this fund? If joint return, does your spouse want \$1 to go to this fund? Note: Checking "Yes" will not increase your tax or decrease your refund.

Go paperless. It's FREE! Visit tax.ohio.gov to try Ohio I-File.

Most electronic filers receive their refunds in 5-7 business days by direct deposit!

Ohio School District Number for 2012 (see pages 43-48 of the instructions)

INCOME AND TAX INFORMATION - If amount is negative, shade the negative sign ("-") in the box provided.

Table with 10 rows for income and tax information, including Federal adjusted gross income, adjustments, Ohio adjusted gross income, personal exemption, Ohio taxable income, tax, Schedule B credits, Ohio tax less credits, exemption credit, and Ohio tax less exemption credit.



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SS#

10a. Amount from line 10 on page 1
11. Joint filing credit. See the instructions on page 20 for eligibility and documentation requirements
12. Ohio income tax less joint filing credit (line 10a minus line 11)
13. Total credits from line 69 on page 4 of Ohio form IT 1040 (enclose page 4)
14. Manufacturing equipment grant. You must include the grant request form
15. Ohio income tax (line 12 minus lines 13 and 14; enter -0- if the total of lines 13 and 14 is more than line 12)
16. Interest penalty on underpayment of estimated tax. Enclose Ohio form IT/SD 2210 (see page 21 of the instructions)
17. Unpaid Ohio use tax (see the worksheet on page 33 of the instructions)
18. Total Ohio tax liability (add lines 15, 16 and 17) TOTAL TAX
19. Ohio income tax withheld (box 17 on W-2; box 14 on W-2G; and box 12 on 1099-R). Place W-2(s), W-2G(s) and 1099-R(s) on top of this return AMOUNT WITHHELD
20. Add the 2012 Ohio form IT 1040ES payment(s), 2012 Ohio form IT 40P extension payment(s) and 2011 overpayment credited to 2012
21. Refundable credits. Include certificate(s) and K-1(s):
a. Business jobs credit
b. Pass-through entity credit
c. Historic preservation credit
d. Motion picture production credit
22. Add lines 19, 20 and 21a, b, c and d TOTAL PAYMENTS
If line 22 is MORE THAN line 18, go to line 23. If line 22 is LESS THAN line 18, skip to line 27.
23. If line 22 is MORE THAN line 18, subtract line 18 from line 22 AMOUNT OVERPAID
24. Amount of line 23 to be credited to 2013 income tax liability CREDIT TO 2013
25. Amount of line 23 that you wish to donate to the following fund(s):
a. Military injury relief
b. Ohio Historical Society
c. Wildlife species
d. Natural areas
26. Line 23 minus the sum of lines 24 and 25a, b, c and d. Enter here, then skip to line 28
27. If line 22 is LESS THAN line 18, subtract line 22 from line 18 AMOUNT DUE
28. Interest and penalty due on late-paid tax and/or late-filed return (see page 22 of the instructions) INTEREST AND PENALTY
If you entered an amount on line 26, skip to line 30. If you entered an amount on line 27, go to line 29.
29. Amount due plus interest and penalty (add lines 27 and 28). If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see our Web site at tax.ohio.gov) AMOUNT DUE PLUS INTEREST AND PENALTY
30. Refund less interest and penalty (line 26 minus line 28). Enter the amount here. (If line 28 is more than line 26, you have an amount due. Subtract line 26 from line 28 and enter this amount on line 29.) YOUR REFUND

SIGN HERE (required)

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Your signature Date
Spouse's signature (see page 10 of the instructions) Phone number (optional)
Preparer's printed name (see page 11 of the instructions) Phone number
Do you authorize your preparer to contact us regarding this return? Yes No

If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.

For Department Use Only

Code

MAILING INFORMATION: NO Payment Enclosed - Mail to: Ohio Department of Taxation, P.O. Box 2679, Columbus, OH 43218-2679 Payment Enclosed - Mail to: Ohio Department of Taxation, P.O. Box 2057, Columbus, OH 43218-2057

If line 2 (on page 1) is -0- or blank, do not mail page 3.



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SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).

Table with 5 columns for digits and 1 column for total. Rows include: 31. Non-Ohio state or local government interest and dividends; 32. Certain pass-through entity Ohio taxes paid and Ohio Revised Code section 5733.40(A) pass-through entity adjustment; 33a. Federal interest and dividends subject to state taxation; b. Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from a college savings account; c. Losses from sale or disposition of Ohio public obligations; d. Nonmedical withdrawals from a medical savings account; e. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income; f. Lump sum distribution add-back and miscellaneous federal income tax adjustments; g. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense; 34. Total additions (add lines 31 through 33g and enter here). You must complete the applicable line items above.

Deductions (deduct income items only to the extent included on page 1, line 1).

Table with 5 columns for digits and 1 column for total. Rows include: 35a. Federal interest and dividends exempt from state taxation; b. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense; 36. Employee compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents and civilian nonresident spouses; 37a. Military pay for Ohio residents, but only if the military pay is included on line 1 of this return and is received while the military member was stationed outside Ohio; b. Military retirement income and military injury relief fund amounts included in federal adjusted gross income (line 1 on page 1); 38a. State or municipal income tax overpayments shown on IRS form 1040, line 10; b. Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return; c. Repayment of income reported in a prior year and miscellaneous federal tax adjustments; 39. Disability and survivorship benefits (do not include pension continuation benefits); 40. Qualifying Social Security benefits and certain railroad retirement benefits; 41a. Education: Ohio 529 contributions; tuition credit purchases; b. Pell/Ohio College Opportunity taxable grant amounts used to pay room and board; 42. Certain Ohio National Guard reimbursements and benefits; 43a. Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see worksheet on page 27 of the instructions); b. Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see worksheet on page 28 of the instructions); c. Qualified organ donor expenses (maximum \$10,000 per taxpayer) and amounts contributed to an individual development account; 44. Wage expense not deducted due to the targeted jobs or the work opportunity tax credits; 45. Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement; 46. Total deductions (add lines 35a through 45 only). You must complete the applicable line items above; 47. Net adjustments – If line 34 is MORE THAN line 46, enter the difference here and on line 2 as a positive amount. If line 34 is LESS THAN line 46, enter the difference here and on line 2 as a negative amount.

If line 7 (page 1) and line 13 (page 2) are both -0- or blank, do not mail page 4.

SCHEDULE B – Nonbusiness Credits

48. Retirement income credit (limit \$200 per return). See the table on page 29 of the instructions	48.								0	0
49. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per return)	49.								0	0
50. Lump sum distribution credit (you must be 65 or older to claim this credit)	50.								0	0
51. Child care and dependent care credit (see the worksheet on page 30 of the instructions)	51.								0	0
52. Lump sum retirement credit	52.								0	0
53. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise, enter -0- or leave blank.....	53.								0	0
54. Displaced worker training credit (see the worksheet and instructions on pages 30 and 31) (limit \$500 per taxpayer)	54.								0	0
55. Ohio political contributions credit (limit \$50 per taxpayer)	55.								0	0
56. Ohio adoption credit (\$1,500 per child adopted during the year)	56.								0	0
57. Total Schedule B credits (add lines 48 through 56). Enter here and on page 1, line 7	57.								0	0

SCHEDULE C – Full-Year Ohio Resident Credit

58. Enter the portion of line 3 on page 1 subjected to tax by other states or the District of Columbia while you are an Ohio resident (limits apply – see page 31 of the instructions)....	58.								0	0
59. Enter Ohio adjusted gross income (line 3 on page 1)	59.								0	0
60. Divide line 58 by line 59 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12 on page 2 and enter the result here.....	60.								0	0
61. Enter the 2012 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see page 31 of the instructions)	61.								0	0
62. Enter the smaller of line 60 or line 61. This is your Ohio resident tax credit. Enter here and on line 67 below. If you filed a return for 2012 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below	62.								0	0

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency to)

63. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include Ohio form IT 2023 if required (see page 31 of the instructions).....	63.								0	0
64. Enter the Ohio adjusted gross income (line 3 on page 1)	64.								0	0
65. Divide line 63 by line 64 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 68 below	65.								0	0

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

66. Enter the amount from line 10 of Schedule E, Nonrefundable Business Credits (see page 32 of the instructions).....	66.								0	0
67. Enter the amount from line 62 above	67.								0	0
68. Enter the amount from line 65 above	68.								0	0
69. Add lines 66, 67 and 68. Enter here and on page 2, line 13	69.								0	0

MAILING INFORMATION

<p>NO Payment Enclosed – Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43218-2679</p>	<p>Enclose your federal income tax return if line 1 on page 1 of this return is -0- or negative.</p>	<p>Payment Enclosed – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43218-2057</p>
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