**IT 1040 OHIO Income Tax Return 2003**

For the year Jan. 1-Dec. 31, 2003 or other taxable year ending ______, 20__.

<table>
<thead>
<tr>
<th><strong>Income</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1. Federal Adjusted Gross Income</strong> (from Federal Form 1040, line 34; or 1040A, line 21; or 1040EZ, line 4; or 1040TEL)</td>
<td>1</td>
</tr>
<tr>
<td><strong>2. Ohio Adjustments</strong> (from line 45 on back of this return)</td>
<td>2</td>
</tr>
<tr>
<td><strong>3. Ohio Adjusted Gross Income</strong> (line 2 subtracted from or added to line 1)</td>
<td>3</td>
</tr>
<tr>
<td><strong>4. Multiply your personal and dependent exemptions</strong> times $1,250 and enter the result here</td>
<td>4</td>
</tr>
<tr>
<td><strong>5. Ohio Taxable Income</strong> (subtract line 4 from line 3)</td>
<td>5</td>
</tr>
<tr>
<td><strong>6. Tax on line 5 (see tax tables, pages 26-32)</strong></td>
<td>6</td>
</tr>
<tr>
<td><strong>7. Credits from Schedule B (line 54 on back of this return)</strong></td>
<td>7</td>
</tr>
<tr>
<td><strong>8. Ohio Tax less Schedule B Credits</strong> (Subtract line 7 from line 6. If line 7 is more than line 6, enter zero.)</td>
<td>8</td>
</tr>
<tr>
<td><strong>9. Exemption Credit: Number of personal and dependent exemptions</strong> times $20</td>
<td>9</td>
</tr>
<tr>
<td><strong>10. Ohio Tax less Exemption Credit</strong> (Subtract line 9 from line 8. If line 9 is more than line 8, enter zero.)</td>
<td>10</td>
</tr>
<tr>
<td><strong>11. Joint Filing Credit</strong> (see instructions and attach documentation) % times line 10 (limit $650)</td>
<td>11</td>
</tr>
<tr>
<td><strong>12. Ohio Tax less Joint Filing Credit</strong> (subtract line 11 from line 10)</td>
<td>12</td>
</tr>
<tr>
<td><strong>13. Resident/Nonresident/Part-Year Credits (Sch. C or D) &amp; Nonrefundable Business Credits</strong> (attach Sch. E)</td>
<td>13</td>
</tr>
<tr>
<td><strong>14. Ohio Income Tax</strong> (Subtract line 13 from line 12. If line 13 is more than line 12, enter zero)</td>
<td>14</td>
</tr>
<tr>
<td><strong>15. Interest Penalty on Underpayment of Estimated Tax</strong>: Check if Form IT-2210 is attached</td>
<td>15</td>
</tr>
<tr>
<td><strong>16. Unpaid Ohio Use Tax</strong> (please see worksheet on page 24)</td>
<td>16</td>
</tr>
<tr>
<td><strong>17. Total Ohio Tax</strong> (add line 14, line 15, and line 16)</td>
<td>17</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>TAX AND CREDITS</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>18. Ohio Tax Withheld</strong> (box 17 on your W-2) <strong>AMOUNT WITHHELD</strong></td>
<td>18</td>
</tr>
<tr>
<td><strong>20. Refundable Business Jobs</strong></td>
<td>20</td>
</tr>
<tr>
<td><strong>Refundable Pass-through Entity</strong></td>
<td>20</td>
</tr>
<tr>
<td><strong>Total of Credit 20a</strong></td>
<td>20</td>
</tr>
<tr>
<td>**21. Add lines 18, 19, and 20 <strong>TOTAL PAYMENT</strong></td>
<td>21</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Refrund or Amount You Owe</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>22. If line 21 is LESS than line 17, subtract line 21 from line 17</strong></td>
<td>22</td>
</tr>
<tr>
<td><strong>23. If line 21 is GREATER than line 17, subtract line 17 from line 21</strong></td>
<td>23</td>
</tr>
<tr>
<td><strong>24. Amount of line 23 you wish to DONATE for nature preserves, scenic rivers, and endangered species protection:</strong></td>
<td>24</td>
</tr>
<tr>
<td><strong>25. Amount of line 23 you wish to DONATE for Ohio's wildlife species and endangered wildlife conservation:</strong></td>
<td>25</td>
</tr>
<tr>
<td><strong>26. Amount of line 23 to be credited to 2004 estimated tax liability</strong></td>
<td>26</td>
</tr>
<tr>
<td><strong>27. Amount of line 23 to be refunded (subtract amounts on lines 24, 25, and 26 from line 23)</strong></td>
<td>27</td>
</tr>
</tbody>
</table>

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Optional: If you have paid or will pay with an electronic check or credit card, check here: **AMOUNT WITHHELD**

Optional: If joint return, do you have paid or will pay with an electronic check or credit card, check here: **AMOUNT YOU OWE**

Optional: If joint return, do you have paid or will pay with an electronic check or credit card, check here: **AMOUNT OVERPAID**

**Ohio Political Party Fund**

*Note: Checking "Yes" will not increase your tax or decrease your refund.*

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**Ohio Residency Status (see Instructions)**

- Resident
- Nonresident
- Part-Year Resident from: /03 to /03

**Ohio County**

**Ohio Public School District Number (See pages 33-35)**

**Ohio Political Party Fund**

**Ohio Department of Taxation**

P.O. Box 2679

Columbus, OH 43270-2679

**IT-Filing**

www.ohio.gov/tax

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**Social Security Numbers must be filled in below.**

**Filing Status–check only one**

- Single or Head of Household
- Married filing joint return
- Married filing separately, enter spouse’s

**Spouse’s social security number**

**Preparer’s phone number**

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**Signature**

**Date**

**For Departmental Use Only**

**Phone number**

**Spouse’s signature (if filing jointly, BOTH must sign)**

**Preparer’s signature**

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**NO Payment Enclosed–Mail to:**

Ohio Department of Taxation

P.O. Box 2679

Columbus, OH 43270-2679

**Payment Enclosed–Mail to:**

Ohio Department of Taxation

P.O. Box 2057

Columbus, OH 43270-2057

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### Additions – Add to the extent not included in federal adjusted gross income (Line 1)

28. Add non-Ohio state or local government interest and dividends

29. Add Pass-through Entity addback

30. Add income from an electing small business trust (ESBT—see instructions)

31. Other. Check all that apply:
   a. Federal interest and dividends subject to state taxation
   b. Reimbursement of college tuition expenses and fees deducted in any previous year(s)
   c. Losses from sale or disposition of Ohio Public Obligations
   d. Nonmedical withdrawals from an Ohio Medical Savings Account
   e. Reimbursement of expenses previously deducted for Ohio income tax purposes but only if the reimbursement is not in FAGI
   f. Non-education expenditures from College Savings Account
   g. Add back the depreciation adjustment for IRC sections 168(k) and 179 NEW

Total of a through g

32. Total additions (add lines 28 through 31)

### Deductions – See Limitations in Instructions

33. Deduct federal interest and dividends exempt from state taxation

34. Deduct compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents [Check box if you are a military nonresident]

35. Deduct state or municipal income tax overpayments (see instructions)

36. Deduct disability and survivorship benefits (does not include pension continuations)

37. Deduct qualifying social security benefits and some railroad benefits

38. Deduct contributions to CollegeAdvantage 529 savings plan and/or purchases of tuition credits

39. Deduct tuition expenses paid to a qualified Ohio educational institution

40. Deduct unsubsidized health insurance/long term care insurance and excess medical expenses (see worksheet)

41. Deduct funds deposited into & earnings of a Medical Savings Account for eligible medical expenses (see worksheet)

42. Deduct losses from an Electing Small Business Trust (ESBT—see instructions)

43. Other. Check all that apply:
   a. Wage & salary expense not deducted due to the federal targeted jobs or the work opportunity tax credits
   b. Interest income from Ohio Public Obligations and Ohio Purchase Obligations and gains from the sale or disposition of Ohio Public Obligations
   c. Refund or reimbursements shown on line 21 of federal 1040 of itemized deductions claimed on a prior year federal income tax return
   d. Repayment of income reported in a prior year
   e. Amount contributed to an Individual Development Account
   f. Depreciation expense adjustment for IRC sections 168(k) and 179 NEW

Total of a through f

44. Total Deductions (add lines 33 through 43)

45. Net adjustments—If line 32 is GREATER than line 44, enter the difference here & on line 2 as a positive amount. If line 32 is LESS than line 44, enter the difference here & on line 2 as a negative amount

### Adjustments to Income (Additions and Deductions)

46. Retirement Income Credit (see instructions for credit table) (Limit—$200)

47. Senior Citizen Credit (Limit—$50 per return)

48. Lump Sum Distribution Credit (you must be 65 years of age or older to claim this credit)

49. Child and Dependent Care Credit (see instructions and worksheet)

50. Lump Sum Retirement Credit

51. Job Training Credit (see instructions & worksheet) (Limit—$500 single; $1,000 joint, if both spouses qualify)

52. Ohio Political Contributions Credit

53. Ohio Adoption Credit (Limit—$500 per adoption)

54. Total Credits (add lines 46 through 53) – enter here and on line 7

55. Enter the portion of line 3 subjected to tax by other states or the District of Columbia while an Ohio resident

56. Enter Ohio Adjusted Gross Income (line 3)

57. Divide line 55 by line 56 [Multiply by the amount on line 12]

58. Enter the 2003 income tax less all related credits other than withholding and estimated tax payments and carry-forwards from previous years paid to other states or the District of Columbia

59. Enter the smaller of line 57 or line 58. This is your Ohio Resident Tax Credit. Enter here and on line 13

60. Enter the portion of Ohio Adjusted Gross Income (line 3) that was not earned or received in Ohio

61. Enter the Ohio Adjusted Gross Income (line 3)

62. Divide line 60 by line 61 [Multiply by the amount on line 12. Enter here and on line 13]