



Application for Refund of Kilowatt Hour and Natural Gas Taxes

This form should only be completed by a distributor of natural gas or electricity or a self-assessing purchaser of electricity.

Please type or print clearly.

For the reporting period of _____ to _____

1. Assigned account number _____ FEIN _____

2. Name of taxpayer _____

3. Mailing address _____

4. Total amount of refund claim. Only one amount should be included in this section under the applicable reason.

a. Overpayment that is due to an amended tax return being filed \$ _____

b. Overpayment that is due to an erroneous payment..... \$ _____

c. Erroneous payment made on a tax assessment \$ _____

5. State full and complete reasons for above claim. Attach additional sheets and documentation as necessary.

6. I hereby attest that I am the taxpayer(s) or their authorized agent. I declare under penalties of perjury that this claim (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is true, correct and complete.

Applicant name _____ Applicant title _____

Applicant signature _____ Date _____

Telephone _____ Fax _____

E-mail address _____

This claim must be sent to the Excise and Energy Tax Division, P.O. Box 530, Columbus, OH 43216-0530 or faxed to (206) 350-6722. If you have any questions, call toll free at (855) 466-3921.

Important Information

An application for refund of the total amount indicated above must be filed in accordance with the provisions as set forth in R.C. 5727.91. Failure to provide complete records in support of the above application will constitute justifiable grounds for disallowance of the claim. Applications shall be filed with the tax commissioner within four years of the illegal or erroneous payment of the tax.

If a natural gas distribution company or an electric distribution company entitled to a refund of taxes under R.C. 5727.91, or R.C. 5703.70, is indebted to the state for any tax or fee administered by the tax commissioner that is paid to the state, or any charge, penalty or interest arising from

such a tax or fee, the amount refundable may be applied in satisfaction of the debt. If the amount refundable is less than the amount of the debt, it may be applied in partial satisfaction of the debt. If the amount refundable is greater than the amount of the debt, the amount remaining after satisfaction of the debt shall be refunded. If the natural gas distribution company or electric distribution company has more than one such debt, any debt subject to section 5739.33 or division (G) of section 5747.07 of the Revised Code shall be satisfied first. This section applies only to debts that have become final.