# 2019 Financial Institutions Tax Report

Based upon calendar year 2018

- **Company name**
- **FIT account number**
- **Ohio charter or license number**
- **Federal employer I.D. number**
- **North American Industry Classification System (NAICS Code)**

## 1. Total equity capital

## 2. Apportionment factor
   - a. Total Ohio gross receipts
   - b. Total gross receipts

## 3. Total Ohio equity capital

## 4. Total tax liability

## 5. Total nonrefundable credits

## 6. Tax due after nonrefundable credits

## 7. Estimated payments made in tax year 2019

## 8. Total refundable credits

## 9. Tax due

## 10. Interest

## 11. Balance due

## 12. Refund

### Schedule A (Nonrefundable Credits)

1. Job retention tax credit
2. New markets tax credit
3. Credit for qualified research expenses
4. Ohio historic preservation credit
5. Total nonrefundable credits

### Schedule B (Refundable Credits)

1. Ohio historic preservation credit
2. Job retention or job creation credit
3. Losses on loans made under the Ohio venture capital program
4. Motion picture production credit
5. Total refundable credits

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I declare under penalties of perjury that this report, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct and complete return and report.

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**Signature of officer or managing agent**

**Preparer's name (please print)**

**Contact person for tax records (please print)**

**E-mail address**

**Processing Code**

**Check Amount**

**Date Received**