



\_\_\_\_\_ County

**Return of Exempt Personal Property Located in an  
Enterprise Zone or Hazardous Substance Reclamation Area**

For accounting period \_\_\_\_\_ to \_\_\_\_\_ 2006

Taxpayer name \_\_\_\_\_

Address of business in zone or area \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Taxing district name and number \_\_\_\_\_

State taxing district number

Type of Agreement	Date Agreement Effective	Percent of Exemption	Period of Exemption
___ Reclamation area	_____	_____ %	_____ Years
___ Municipal enterprise zone	_____	_____ %	_____ Years
___ County enterprise zone	_____	_____ %	_____ Years

Time period for acquisition of eligible assets from \_\_\_\_\_ to \_\_\_\_\_

Any taxpayer who is party to an enterprise zone or hazardous substance reclamation area agreement must complete and submit this form with their taxable business property tax form 920/945. Taxable values should be determined as prescribed by the tax commissioner. Refer to Ohio Revised Code (R.C.) 5709.62 (I), 5709.63 (I) and 5709.88 (H).

**Enterprise Zone Property – Listed Value Summary**

*All enterprise zone exemptions are limited per the terms of the agreement*

	(A) Total List Value	(B) Exempt List Value	(C) Taxable Value (Deduct B from A) List on Form 920 or 945
1. Schedule 2 (nearest \$10)			
2. Schedule 3 (nearest \$10)			
3. Schedule 3A (nearest \$10)			
4. Schedule 4 (nearest \$10)			
5. <b>Total listed value</b>			
6. Schedule 5			

**File a separate form 913EX for each agreement and taxing district in which exempt property is claimed. File this form with form 920 or form 945. Remember to list the taxable portion of value (column C) on form 920 or form 945.**

**Declaration**

I/we declare under penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me/us and to the best of my/our knowledge and belief is a true, correct and complete return and report.

Person, other than taxpayer, preparing return \_\_\_\_\_ Date \_\_\_\_\_ Signature of taxpayer \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ Printed name \_\_\_\_\_

**Schedule 2 – Exempt Machinery and Equipment.** List at 12.5% machinery first used in business in Ohio that is used in manufacturing or mining. If the value of equipment is based on other than book value, attach details of the computation.

Taxing District	Description	Total True Value	%	Listed Value	%	Exempt Listed	Taxable Listed Value
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
Carry listed values to page 1, "Listed Value Summary," as indicated:				Column (A)		Column (B)	Column (C)

**Schedule 4 – Exempt Furniture, Fixtures, Machinery and Equipment.** List at 12.5% furniture, fixtures, machinery and equipment, supplies, small tools and repair parts used in laundries, dry cleaning, towel and linen supply, stone and gravel plants, and radio and television broadcasting, and any other business not constituting manufacturing, inventories of other than a manufacturer or merchant and all domestic animals not used in agriculture. If the value of equipment is based on other than book value, attach details of the computation.

Taxing District	Description	Total True Value	%	Listed Value	%	Exempt Listed Value	Taxable Listed Value
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
			12.5				
Carry listed values to page 1, "Listed Value Summary," as indicated:				Column (A)		Column (B)	Column (C)

**Schedule 5 – New Investment Manufacturing Equipment.** List by taxing district and cost all manufacturing equipment first used in business in Ohio after Jan. 1, 2006. See R.C. 5711.16 for a complete definition of a manufacturer, manufacturing equipment and manufacturing facility to determine if you qualify to list this equipment here or in Schedule 2.

Taxing District	Description	Date First Used in Business in Ohio	Cost
Total qualifying costs 2007 tax return			
Qualifying costs reported in prior years			
Carry total cost to page 1, "Listed Value Summary," as indicated			

(Column A)

**Schedules 3 and 3A – Exempt Inventories.** List total amount of inventory located within the enterprise zone; monthly inventories are required.

Source of Values Listed	Method of Valuing Inventories Listed			
Perpetual inventory _____	FIFO cost _____	Retail _____		
Physical inventory _____	LIFO cost _____	Other _____		
Gross profits method _____	<b>Book Adjustments</b>	<b>Date</b>	<b>Amount</b>	<b>DR/CR</b>
Dates physicals taken _____	Book to physical			
_____	LIFO reserve			
Net sales \$ _____	Other reserves			

	Schedule 3 Manufacturing Inventories		Schedule 3A Merchandising Inventories		
	Taxing District	Taxing District	Taxing District	Taxing District	Taxing District
	Book Value	Book Value	Book Value	Book Value	Book Value
Months in Business					
January					
February					
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					
<b>Total Values</b>					
<b>A. Average Values</b> Divide by No. of Months					
<b>B. Total List Value at 12.5%</b>					
C. Average Value – Inventory at Same Location for Year Preceding Agreement (100% Taxable)					
<b>D. Average Value – Inventory Subject to Exemption (A - C)</b>					
<b>E. Average Value of Exempt Inventory (Line D x % of Exemption)</b>					
<b>F. List Value of Exempt Inventory (Line E @ 12.5%)</b>					

Carry line B to page 1, "Listed Value Summary," line 2 or 3, column (A). Carry line F to page 1, "Listed Value Summary," line 2 or 3 column (B).