

2013 Ohio Income Tax TeleFile Worksheet

Retain for your records.
DO NOT MAIL!

Fill in Lines 1a-7

1a. Enter your **Ohio filing status**, which must be the same as your federal filing status.

- Single, head of household or qualifying widow(er)
- Married filing jointly
- Married filing separately

1b. Read the information on page Tel 1 to see if you qualify to TeleFile. Ohio TeleFile has new security enhancements and will ask you to enter additional personal information to identify you and, if applicable, your spouse. If you have changed your address, call the Ohio Department of Taxation at 1-800-282-1780 to update your address and ZIP code before using TeleFile. Enter your Social Security number, then date of birth in MM/DD/YYYY format and your ZIP code. If married filing jointly, enter your spouse's Social Security number and date of birth in MM/DD/YYYY format.

Your Social Security number	Date of birth	ZIP code
<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>
Spouse's SSN (only if married filing jointly)	Date of birth	
<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	

2. Do you want \$1 of your tax to go to the **Ohio Political Party Fund**? → Yes No
- If joint return, does your spouse want \$1 to go to this fund? → Yes No

Note: Checking "Yes" will not increase your tax due or decrease your refund.

3. Enter the amount of your **2013 federal adjusted gross income** from IRS form 1040, line 37; 1040A, line 21; or 1040EZ, line 4 (cannot exceed \$999,999). → 00
4. **If you filed a 2013 IRS form 1040A or 1040EZ, enter -0- on this line because you are not entitled to this deduction.** However, if you filed a 2013 IRS form 1040, enter here the amount from line 10 of that return. If line 10 is blank, enter -0-. → 00
5. Enter your federal earned income tax credit (see page Tel 3). → 00
6. Enter the number of **dependents**, other than yourself and spouse, that you claimed on your federal income tax return. If none, enter -0-. →
7. Enter the amount of **unpaid use (sales) tax** that you owe from **line e** of the use tax worksheet on page 33. If none, enter -0-. → 00

8. **Read the W-2 instructions on page Tel 3 before completing this part.** Enter your total number of **W-2 forms**. If you have more than **nine** W-2s, you **cannot** TeleFile. →

Round all dollar amounts to the nearest dollar (**do not include cents**).

Provide W-2 Information

	9. Employer I.D. number (box b, <u>not</u> box 15)	10. State wages, tips, etc. (box 16)	11. Ohio income tax withheld (box 17, <u>not</u> box 2)	12. Indicate whether your W-2 or spouse's W-2
1st W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
2nd W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
3rd W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
4th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
5th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
6th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
7th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
8th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's
9th W-2	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/>	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input style="width: 100%; height: 20px; border: 1px solid black;" type="text"/> 00	<input type="checkbox"/> Yours <input type="checkbox"/> Spouse's



Be sure that you entered on line 9 the employer I.D. number appearing in box (b) of your W-2. Do not enter the I.D. number appearing in box 15. Also, be sure that you entered on line 11 the amount of your Ohio income tax withheld appearing in box 17 of your W-2. Do not enter the amount of the federal income tax withheld appearing in box 2. If box 15 on any of your W-2 forms shows a state other than OHIO or OH, you cannot TeleFile.

Tax Refund or Tax Due

13. **Tax Refund or Tax Due** – Your refund can be deposited directly into your checking or savings account. You may pay your tax due by credit card (see page 7) or by electronic check and have the amount transferred (direct debit) from your checking or savings account. If you want to use this convenient option, you must complete the following information so you will have it ready when TeleFile asks you to enter this information.

Type of Account – Check the box below to designate either checking or savings.

Date you want your payment withdrawn from your account

Checking Routing number

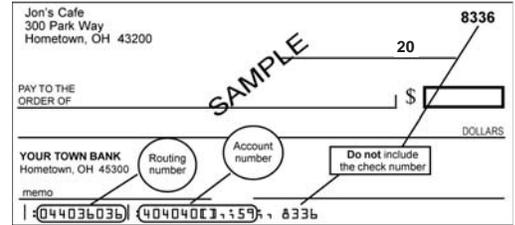
MMDD2014

Savings Account number

Bank Routing Number – The first two digits of the routing number must begin with 01 through 12, or 21 through 32.

All routing numbers must be nine digits. In this example the routing number is 044036036.

Account Number – The account number can be up to 17 digits. Omit hyphens, spaces and special symbols. Enter the number from left to right and leave any unused boxes blank. In this example the account number is 40404059.



Do **not** use a deposit slip to verify the number because the deposit slip may contain numbers other than your routing or account number.

Payment Date – If you owe tax, you may file now and schedule an electronic funds withdrawal (electronic check) from your checking or savings account through April 15, 2014. After April 15th, your payment will be electronically transferred within 24 hours of the filing date.

TeleFile

Now You're Ready To TeleFile!

14. **Now You're Ready to TeleFile. Call 1-800-697-0440** (phone lines are busiest between 6 p.m. and 10 p.m.). TeleFile will ask you to enter lines 1-12 to compute your return. TeleFile will tell you the dollar amounts that you need to enter on the lines below. TeleFile will then ask you to enter the information from line 13 if you choose the direct deposit or direct debit option.

- a) Your **Ohio taxable income** \$ _____
- b) Your **Ohio income tax** for 2013 \$ _____
- c) Your Ohio earned income credit for 2013 \$ _____
- d) Your unpaid **Ohio use tax** for 2013 \$ _____
- e) Your **total tax** for 2013 \$ _____
- f) Amount of your **tax refund before donations** \$ _____
 - 1) Military Injury Relief Fund \$ _____
 - 2) Natural areas/endorangered species \$ _____
 - 3) Ohio Historical Society \$ _____
 - 4) Wildlife species/endorangered wildlife \$ _____
- g) Amount of your **tax refund after donations** \$ _____
- h) **Amount you owe** (see payment options on page 7) \$ _____

Don't Forget To Write Down Your Confirmation Number!

i) **Sign your return and receive your filing confirmation number.** TeleFile will now ask you to sign your return by entering your ZIP code. Upon agreement, TeleFile will then assign you a 10-digit filing confirmation number. Do not hang up until you have signed your return and received this number. **If you hang up before signing your return, your return will not be processed.** Enter the filing confirmation number in the designated boxes below. It is your proof of filing. If you have a balance due and pay by electronic check, you will also receive a separate 15-digit electronic check confirmation number. Enter this number in the designated boxes below.

Filing confirmation number

Electronic check confirmation number (if applicable)

Date you filed

MMDD14

IMPORTANT: If at anytime during your TeleFile transaction you are disconnected without receiving your confirmation number(s), call again and resubmit your information.