Please clip Form IT 40P with your check or money order here.

IT 1040 EZ

OHIO Income Tax Return

2004

For Full Year Ohio Residents

Your first name	Initial	Last name
If a joint return, spouse's first name	Initial	Last name
Home address (number and street)		Apt. Number
City, town or post office, state and ZIP code		Ohio County

PLACE LABEL HERE OR PRINT/TYPE INFORMATION

Social Security Number(s) must be filled in below

Your social security number

Spouse's social security number (if joint filing)

Public School District Number ▶ **(See pages 33-35.)**

Filing Status (check only one) Single or Head of Household ☐ Married Filing Jointly ☐ Married Filing Separately ☐

Ohio Political Party Fund Checking "Yes" will not increase your tax or reduce your refund.

Do you want $1 to go to this fund? ..... Yes ☐ No ☐

If joint return, does your spouse want $1 to go to this fund? ..... Yes ☐ No ☐

		Dollars	Cents
1.	**Federal Adjusted Gross Income** (from federal Form 1040, line 36; or 1040A, line 21; or 1040EZ, line 4; or 1040TEL)	1.	00
2.	**Enter the amount from Worksheet A on the back of this return**	2.	00
3.	**Ohio Adjusted Gross Income** (line 1 minus line 2)	3.	00
4.	**Personal and Dependency Exemption Deduction** – multiply the number of your exemptions _____ times $1,300 and enter the result here *(See TIP on back of return for children who are claimed on their parents' tax return.)*	4.	00
5.	**Ohio Taxable Income** (line 3 minus line 4)	5.	00
6.	**Tax on line 5** (see tax tables, pages 26-32)	6.	00
7.	**Exemption Credit** – multiply the number of your personal and dependent exemptions _____ times $20 and enter the result here	7.	00
8.	**Tax Less Exemption Credit** (line 6 minus line 7)	8.	00
9.	**Joint Filing Credit** (see instructions) _____% times line 8 **(Limit $650)**	9.	00
10.	**Ohio Income Tax** (line 8 minus line 9)	10.	00
11.	**Unpaid Ohio Use Tax** (from Worksheet B, line e on back of this form) *The amount you show on this line is part of your total income tax liability for this year.*	11.	00
12.	**Total Ohio Tax** (add lines 10 and 11)	12.	00
13.	**Ohio Tax Withheld** (box 17 on your W-2) (attach W-2's to the back of this form). **AMOUNT WITHHELD** ▶	13.	00
14.	**Refund** (if line 13 is more than line 12, subtract line 12 from line 13) This is your refund. **YOUR REFUND** ▶	14.	00
15.	**Amount You Owe** (If line 13 is less than line 12, subtract line 13 from line 12. See page 37.) Check here ☐ and attach Form IT 40P if you are making a payment -- make payable to Ohio Treasurer of State. Check here ☐ if you have paid or will pay with an electronic check or credit card .... **AMOUNT YOU OWE** ▶	15.	00

If the amount you owe is less than $1.01, payment need not be made. And if your refund is less than $1.01, no refund will be issued.

Wildlife and Natural Areas Donations (These will REDUCE your refund.)

16. Amount of line 14 you wish to **donate** for Ohio's wildlife species and endangered wildlife conservation: $3 ☐ $5 ☐ $10 ☐ other ☐ ..... 16. .00

17. Amount of line 14 you wish to **donate** for nature preserves, scenic rivers and endangered species protection: $3 ☐ $5 ☐ $10 ☐ other ☐ ..... 17. .00

Do not complete lines 16 and 17 unless you want to donate all or part of your refund on line 14 to Wildlife and Natural Areas. Your refund will be automatically reduced by the amount donated.

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, this return is true, correct, and complete.

Sign Here

Your Signature ▶	Date
Spouse's Signature (if joint return) ▶	Phone No. (optional)
Paid Preparer's Name and Signature	Preparer's Phone No.
Paid Preparer's Address (including zip code)	

FOR DEPARTMENTAL USE ONLY

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No Payment Enclosed – Mail to:
Ohio Department of Taxation
P.O. Box 182294
Columbus, OH 43218-2294

Payment Enclosed – Mail to:
Ohio Department of Taxation
P.O. Box 182850
Columbus, OH 43218-2850

Get your Refund in 5-7 days File Electronically!

2004 Ohio Form IT 1040EZ
Additional Instructions and Worksheets

TIP:
Line 4 and Line 7–Personal Exemption Deduction and Exemption Credit

Every taxpayer who files an Ohio income tax return is entitled to a personal exemption deduction of $1,300 (line 4) and a $20 exemption credit (line 7). **You are entitled to this deduction and credit even if you can be claimed on another taxpayer's tax return.** Some taxpayers (mostly working students) are not taking advantage of this deduction/credit because they are claimed on their parents' return and mistakenly believe they are not entitled to the personal exemption deduction and exemption credit provided on the Ohio return. By taking advantage of the deduction and credit, you will increase your refund or decrease the amount you owe.

Worksheet A for Line 2

If you filed a **federal Form 1040** tax return, you may be entitled to a deduction on your Ohio tax return this year for state or municipal income tax refunds you received in 2004. You are **not** entitled to a deduction this year if you filed a **federal Form 1040EZ, 1040A, or federal Form 1040TEL**. Complete this worksheet to determine if you are entitled to a deduction on line 2 of this return.

a) Did you file a **2004** ***federal Form 1040EZ*** ***or*** Did you file a **2004** ***federal Form 1040A*** ***or*** Did you file a **2004** ***federal Form 1040TEL by telephone***? ☐ **Yes**. **STOP** and enter -0- on line 2 of this return. ☐ **No**. **Complete line b.**	
b) This Ohio deduction applies if: (1) on Schedule A of your **2003** federal Form 1040 you claimed an itemized deduction for state or local income taxes paid, **and** (2) in **2004** you received a refund, credit or offset for state or local income taxes that you overpaid in 2003, **and** (3) you included the refund, credit or offset on line 10 of your **2004** federal Form 1040. If the deduction applies, enter the amount from line 10 of your **2004** federal Form 1040 here and on line 2 of this return.	**$ .00**

Worksheet B for Line 11

If you made any out-of-state purchase(s) during 2004 (e.g., Internet, television/radio ads, catalog purchases or purchases made directly from an out-of-state company) and if you paid **no** sales tax on that purchase(s), you are required to complete this worksheet to determine what tax you owe on that purchase(s). Please complete the following worksheet to determine if you owe any Ohio use tax (which is the Ohio sales tax on those purchases).

a) Did you make any of the purchases described above during 2004? ☐ **No**–**STOP**–**You do not owe any Ohio use tax.** Enter -0- on line e, below, and on line 11 of this tax return. ☐ **Yes**–Complete line b of this worksheet to determine if you owe Ohio use tax on your purchase(s).	
b) Did the retailer charge you sales tax on your out-of-state purchase(s)? ☐ **Yes**–**STOP**–**You do not owe any Ohio use tax**. Enter -0- on line e, below, and on line 11 of this tax return. ☐ **No**–You owe Ohio use tax on your purchase(s). Complete lines c, d, and e of this worksheet.	
c) Enter your total out-of-state purchases on which you paid ***no*** sales tax or Ohio use tax.	**$ .00**
d) Enter your county use tax rate (see page 25 in the instruction booklet if you do not know your county's sales/use tax rate). Please use the rate decimals on page 25 to calculate your tax.	**X . _ _ _ _**
e) Multiply line c by line d. This is the amount of Ohio use tax that **you owe** on your out-of-state purchase(s). Write the amount here (round to nearest dollar) and on line 11 of this return. This amount is part of your income tax liability.	**$ .00**