

Application for Refund of Taxes on Wine and Mixed Beverages Paid in Excess of Legal Requirements

Reporting Period	Account No.
For period of _____, 20____ to _____, 20____, inclusive	

1. Name _____

2. Address _____

City _____ State _____ ZIP _____

File No.
State File No.

3. _____
If records are located at an address other than line 2, show on line 3.

4. Federal employer identification number or, if none assigned for reporting federal taxes, please enter your social security number.

Employer Identification Account No.	Social Security No.

Wine and Mixed Beverages	14% or Less	14%-21%	Vermouth	Mixed Bev. 21% or Less	Sparkling	Cider	Total Claimed
Amount claimed	\$	\$	\$	\$	\$	\$	\$

Less discount, if applicable

\$
Total Refund
\$

6. Reason for claim

- Exempt sales (complete Schedule A)
- Unsaleable product (do not destroy until you have received approval from this department)
- Other – please explain _____

For Department Use Only
Voucher no. _____
GRF _____
Ohio grape industries _____

I declare under penalties of perjury that this return or claim (including any accompanying schedules and statements) has been examined by me and, to the best of my knowledge and belief, is a true, correct and complete return and report.

Claimant _____

Title _____

Date _____

State reasons for above claim and attach any necessary credit memos, invoices or other supporting evidence.

Instructions

The absence of complete records in the support of above claim will constitute a justifiable ground for disallowance of the claim.

This claim for reimbursement must be filed in accordance with the provisions relative thereto as set forth in Ohio Revised Code sections 4307.05 and 4307.07. An application shall be filed with the tax commissioner on the form prescribed by him for such purposes, within 90 days from the date it is ascertained that the payment was erroneous, or from the date that wine and mixed beverages on which taxes have been paid have been sold in interstate or foreign commerce or have become unsaleable; provided that in any event the application for refund of tax erroneously paid must be filed with the commissioner within three years from the date of such erroneous payment.

Claims filed by the suppliers must be supported by credit memoranda

issued the distributors that clearly indicate the credit allowed the distributor included the Ohio Excise Tax.

Claims filed by the distributors must be supported by credit memoranda received from the suppliers that clearly indicate the credit allowed the distributor did not include the Ohio excise tax.

Each claimant must assign a claim file number in numerical sequence starting with No. 1 in the space provided above. In this way, all claimants submitting refund applications will have a claim file number sequence for reference purposes.

Send the original and one copy to the Department of Taxation, Attn: Excise Tax & Assessment Section, P.O. Box 530, Columbus, OH 43216-0530. One copy is to be retained by the claimant.