

Shareholder Information

If the reporting entity is an S corporation, provide the information below for each resident shareholder and each non-resident shareholder (including estates and trusts) who held stock in the S corporation any time during the S corporation's accounting period ending in 1997. If the reporting entity is a qualified Subchapter S subsidiary, list the name and federal identification number of the shareholder-S corporation. If any shareholder is a trust or an estate, also list the name, social security number, and address of each beneficiary of the trust or estate. **Please type or print.**

Please check the box if this year's shareholder information either (i) contains names which were not shown on last year's notice or (ii) does not contain all the names which were shown on last year's notice.

| LAST NAME, FIRST NAME, MIDDLE INITIAL | % OF OWNERSHIP (Note: The total %-ages must equal or exceed 100%) | SOCIAL SECURITY OR IDENTIFYING NUMBER | COMPLETE HOME ADDRESS STREET, CITY, STATE AND ZIP CODE | FOR THE S CORPORATION'S ACCOUNTING PERIOD ENDING IN 1997 INDICATE THE AMOUNT BY WHICH THE SHAREHOLDER'S ADJUSTED GROSS INCOME (FOR INDIVIDUALS) OR TAXABLE INCOME BEFORE DISTRIBUTION DEDUCTION, IF ANY, (FOR TRUSTS AND ESTATES) WILL INCREASE OR DECREASE ON THE ACCOUNT OF THE SHAREHOLDER'S DISTRIBUTIVE SHARE OF INCOME FROM THE S CORPORATION.* |
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(attach additional sheet if necessary)

* If the S corporation will be filing the corresponding IRS form 1120S after June 30, 1998, which is the due date of this notice, please provide your reasonable and good faith estimate on this notice. You don't have to amend this notice if you provide reasonable and good faith estimates.

I declare under penalties of perjury that this notice (including any accompanying schedule or statement) has been examined by me and to the best of my knowledge and belief is a true, correct and complete notice and that this corporation has not unlawfully, during the preceding year, except as permitted by sections 3517.082, 3599.03, and 3599.031 of the Ohio Revised Code, directly or indirectly paid, used or offered, consented, or agreed to pay or use any of its money or property for or in aid of or opposition to any political party, any candidate for election or nomination to public office, or any political action committee or organization that supports or opposes any such candidate or in any manner used any of its money or property for any partisan political purpose whatsoever, or for the reimbursement or indemnification of any person for money or property so used.

This notice must be signed by an officer or managing agent of the corporation

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| DATE | SIGNATURE OF OFFICER OR MANAGING AGENT | TITLE |
| DATE | Signature of preparer other than taxpayer based on all information of which preparer has knowledge | ADDRESS |

IMPORTANT NOTICE:

For taxable years beginning after 1997 an S corporation is subject to the tax on pass-through entities enacted by Am. Sub. H.B. No. 215, 122nd General Assembly (Budget Bill) if any shareholder of the S corporation is a nonresident for any portion of the S corporation's taxable year and the S corporation does not file a composite Ohio income tax return on behalf of the nonresident shareholders. For a further explanation of the tax on pass-through entities see the Department's Instruction packet for Ohio Form IT-1040ES, "Ohio Estimated Tax Payment Coupon for Pass-through Entities and Trusts."